Profiles

Publons – ORCiD integration

Quick Reference Guide
Publons - ORCiD: Quick Reference Guide

Publons has been integrated with ORCiD since 2014. Ever since, the number and variety of integration points between the two platforms has increased to make it simple for researchers to keep their online profile and ORCiD ID up to date.

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Authentication

Use ORCiD to register, authenticate, and login to Publons to save time. Add ORCiD as an authentication method for a Publons profile either during registration or post-registration from the account settings page.

To add an ORCiD from the account settings page simply:

1. Go to account settings
2. Click "Connect" alongside ORCiD under "More options"
3. Authenticate with ORCiD by submitting your account details

Note: Users who had an ORCiD connected to the old instance of ResearcherID often create a duplicate profile when trying to login to their new Web of Science ResearcherID on Publons with that same ORCiD. Such profiles can easily be merged if the duplicates are known. Simply log in to the new ResearcherID on Publons using email and password, then add the ORCiD from the account settings using the steps above.
Publication import

There are two ways to import publications from ORCiD to Publons: a one-off publication import sync and an automated publication import sync. The same data restrictions apply to both methods.

You must add ORCID as an authentication method, either at registration or from the account settings page, before you can import publications from ORCID to Publons.

For an ORCiD publication record to be eligible for import to Publons, it must meet the following criteria:

- it must have either "journal-article" or "conference-paper" type
- it must have a title and a source not equal to Publons
- it must not already be present on the Publons profile (matched on title and/or identifier)

There are a number of ways to import publications to Publons from the private dashboard, including from ORCID.

Perform a one-off publication sync between ORCiD and Publons by opening the "Sync with ORCiD" tab on the publication import page and clicking "Sync my publications from ORCiD". This will add any publications meeting the data restrictions above and then query external services (Web of Science, CrossRef) for additional metadata and citation counts.

In addition to a one-time sync (which can be performed as often as you like) using the button as above, you can enable an automated sync from the ORCID permission settings to keep your publication records up to date without having to
Select "Keep my publication list up to date with my ORCiD record" and then save the permission settings to sync the publication records on Publons and ORCiD and enable Publons to detect changes to your publication records on ORCiD and automatically update your Publons profile to match.

When a change occurs on the ORCiD record of a user that has enabled the Automatic publication import sync, Publons will:

1. Pull in all of the user’s publications which meet the eligibility criteria
2. Compare them to the publications previously imported from ORCiD
3. Remove any which are no longer present on ORCiD
4. Add any which are not present on Publons
ORCiD works update

Publons users with an ORCiD authentication method can grant Publons two additional types of access to their ORCiD record from the ORCiD permission settings, the first of which is to update the works listed on ORCiD.

Once this option has been enabled there are two types of works users can send from Publons to ORCiD: publications and peer reviews.

For a publication to be sent from Publons to ORCiD, the following criteria must be met:

- it must have source not equal to ORCiD
- it must have either a DOI or a Web of Science accession number associated

If the above are true, then a publication may be exported from Publons to ORCiD using one of the two methods below. When that export occurs, the following data are included (if available):

- the publication title
- the journal name
- the year of publication
- the list of author names
- a doi.org link
- a link to the full record on Web of Science

A one-off publication export sync may be performed by a user with eligible publications who has granted Publons permission to update their works. Navigate to the ORCiD permission settings and click the button labelled "Export publications to ORCiD now". This exports publications from Publons to ORCiD immediately.

The other publication export method available is automated publication export sync. Enable this option from the ORCiD permission settings by checking the box labelled "Keep my ORCID publication list up to date with my Publons account" and saving the settings.

Once enabled, any new publications on a Publons profile will automatically be exported to ORCiD immediately after they are added.
For a peer review to be exported from Publons to ORCID it must meet these criteria:

- it must be verified
- it must be pre-publication
- it must be associated with a journal and that journal must have an ISSN in Publons' database
- the reviewer and journal must have agreed to publicly associate either the publication or the journal's name with the reviewer

Reviews meeting these criteria may be exported from Publons to ORCID using one of the two methods below. When that export occurs, the following data are included:

- a link to the review on Publons
- the year the review was submitted
- the journal the review was performed for

**One-off peer review export sync**

A one-time peer review export sync may be performed for eligible reviews where you have granted Publons permission to update your works on ORCID.

Navigate to the [ORCID permission settings](#) and click the “Export reviews to ORCID now” button to perform a one-time export of all eligible reviews from Publons to your ORCID record immediately.

You have 1 eligible verified pre-publication review which can be exported to your ORCID record. If you believe you have exportable reviews which are not counted above, please get in touch. [EXPORT REVIEWS TO ORCID NOW]

**Automated peer review export sync**

The other peer review export method available is automated peer review sync. This option can be enabled from [the ORCID permission settings](#) by checking the box labelled "Keep my ORCID review list up to date with my Publons account" and saving the settings.

[EXPORT REVIEWS TO ORCID]

If this setting is enabled, any new peer review records will be automatically exported to ORCID in batches every two weeks. This delay is imposed in comply with journal peer review policies and ensure reviewer anonymity.
ORCiD profile update

Click the "Grant Publons permission to update your ORCiD record" button in the ORCiD permission settings to allow Publons to update the profile information displayed on ORCiD.

When this setting is enabled, Publons will add your ResearcherID to your ORCiD record to be displayed in the "Other IDs" section. If you do not have a ResearcherID when this setting is enabled, your ORCiD record will be updated whenever a ResearcherID is assigned to you.
Profile display

There are four ways ORCiD can be associated with a Publons account:

- ORCiD authentication method
- Publons’ permission to update ORCiD works
- Publons’ permission to update ORCiD profile
- an ORCiD which was added to a (now migrated) ResearcherID account

An ORCiD ID added by any of the above methods will be displayed on a user’s Publons profile with a link to the corresponding ORCiD record. If a user has more than one ORCiD association then the first in the above list will be displayed.

For more information please contact

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